

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings, Inc.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lydian Overseas Partners Master Fund Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Lydian Asset Management L.P.
495 Post Road East
Westport, Connecticut 06880

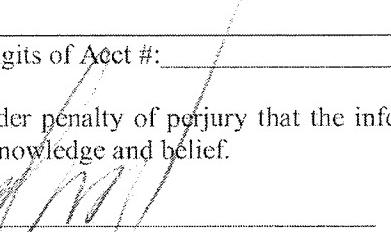
Phone: (203) 571-1310

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date Claim Filed: 9/22/2009

Phone: _____

Last Four Digits of Acct #: _____

Date: 11/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings, Inc.,

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

CLAIM 28700 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the partial transfer of that claim, the transferee filed a Partial Transfer of Claim other than for Security in the Clerk's office of this court on 6/8/2012.

<u>Lydian SPV Offshore Ltd.</u> Name of Alleged Transferor Address of Transferor <u>c/o Lydian Asset Management L.P.</u> <u>495 Post Road East</u> <u>Westport, Connecticut 06880</u>	<u>Lydian Overseas Partners Master Fund Ltd.</u> Name of Alleged Transferee Address of Transferee <u>c/o Lydian Asset Management L.P.</u> <u>495 Post Road East</u> <u>Westport, Connecticut 06880</u>
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DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Lydian SPV Offshore Ltd., located at c/o Lydian Asset Management L.P., 495 Post Road East, Westport, Connecticut 06880 ("Transferor") does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Lydian Overseas Partners Master Fund Ltd. located at c/o Lydian Asset Management, 495 Post Road East, Westport, Connecticut 06880 ("Transferee") all right, title and interest in and to 93.63% (\$229,032,835.34) of Transferor's claim in the amount of \$244,614,797.97 and such claim having been assigned claim number 28700 ("Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing this partial transfer of the Claim as an unconditional transfer and Transferee as the valid owner thereof.

TRANSFEROR:

Lydian SPV Offshore Ltd.

By: _____

Name: MICHAEL C. REED
Title: MANAGING MEMBER

TRANSFeree:

Lydian Overseas Partners Master Fund Ltd.

By: _____

Name: MICHAEL C. REED
Title: MANAGING MEMBER